ToolGPA

NOVEMBER 2026

MerusCase

The Insider's Guide

Cloud legal practice management with built-in accounting



Every plan, grade, refund rule and rival among law practice software, read from MerusCase's own pages.

Made by Merus, Inc. · checked Nov 13, 2026 · toolgpa.com

1.8
GPA



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Who made this guide, what else is on the site, and how to cite it

ToolGPA put this guide together from MerusCase's own pages, its app-store listings and our grades. Every fact in it is on MerusCase's page too, where it is kept up to date. Checked Nov 13, 2026.

Welcome

What it is, who it suits, its grades and the ten things to know first

1.8

GPA, above 5 of the 35 other law practice software we grade

MerusCase is a cloud-based practice management system for law firms that combines case files, document automation, time tracking, billing, calendaring and email in one product. The vendor publishes no prices and describes pricing as custom, so a firm has to request a demo and a quote.

To get you started, here are **7 things to know about MerusCase**, taken from its own pages and our grades.

> **Its price is custom and unpublished, and the page read lists no desktop or mobile apps.**
>
> From our report card of MerusCase

1 **Best for cloud practice management for law firms**

MerusCase combines case files, document automation, time tracking, billing, calendaring and email in one cloud system.

2 **It runs on Web**

Web.

3 Case files and documents

Contacts, cases, assignments and documents are linked and tagged by type. Case data can be merged into PDF court forms and Word documents, and batch scanning splits uploaded paper into separate documents.

4 Billing and accounting

A built-in bookkeeping system handles invoices, payments and case-specific ledgers that keep the operating account apart from client accounts. Electronic billing formats include LEDES, ESIS and Chubb.

5 Time tracking

Time can be tracked with a button click while working, or added to a case ledger afterward with notes.

6 A 1.8 GPA, above 5 of 35

That is against the other law practice software we grade, on value, the free plan, features, ease of use and platforms.

7 Keep it

To replace MerusCase you would be making client trust accounts kept the way bar rules require. That is not a weekend's work, with an AI app builder or without one.

MerusCase at a glance

PRICING Paid	FREE PLAN No
FREE TRIAL None stated	RUNS ON Web
MADE BY Merus, Inc.	CATEGORY Law Practice Software
OUR GRADE 1.8 GPA, weak	

The report card

Best for cloud practice management for law firms

MerusCase combines case files, document automation, time tracking, billing, calendaring and email in one cloud system. Its price is custom and unpublished, and the page read lists no desktop or mobile apps.

TOOLGPA REPORT CARD	MerusCase	Graded Nov 13, 2026
SUBJECT	GRADE	COMMENT
Value for money	C	No price is published; pricing is described as custom, so a quote needs a demo request.
Free plan and trial	F	No free plan or trial listed. You request a demo.
Features	B	Case files, document automation, billing and accounting, time tracking, calendars, email, reports, migration and training. The listing shows no gap in the core job.
Ease of use	C	No store rating on record. A firm has to set up matters, billing and documents.
Platforms and integrations	C	Web only, with Microsoft Word as the one integration named. No desktop or mobile apps listed.
Grade point average		Weak, out of 4.0 **1.8**

An A is worth 4 points, a B 3, a C 2, a D 1 and an F nothing. The GPA is the average of the five.

Who MerusCase is for

- ✓ Fits if you want case files, billing and email in one browser-based system
- ✓ Works for firms that draft documents in Word

Who it is not for

- ✗ Skip it if you want to try it before talking to sales, since only a demo is offered
- ✗ Not for you if you need a price up front, as none is published
- ✗ Watch out: the page read lists no desktop or mobile apps
- ✗ Watch out: it carries a 2008-2024 copyright line, so its feature descriptions may be older

Good to know

Good for

- ✓ Firms in the practice areas the vendor lists, such as workers' comp and immigration
- ✓ Firms that want billing and trust ledgers in the same system as case files

Worth knowing

- ⓘ No prices are published. The pricing section says custom and tailored, so a quote requires contacting the vendor.
- ⓘ The product page names browser access and says data is reachable from any device, but it lists no desktop or mobile apps.
- ⓘ The page read carries a 2008-2024 copyright line, so its feature descriptions may be older than the rest of the site.
- ⓘ The vendor says its security exceeds HIPAA standards; this is the vendor's claim and was not independently checked.

What it costs

Every plan, the free plan, ways to pay less and how prices have moved

MerusCase's current pricing could not be confirmed from its own site.

> **No price is published; pricing is described as custom, so a quote needs a demo request.**
>
> From our grade for value for money

We could not confirm MerusCase's current prices from its own site, so this guide lists no plans. meruscase.com has them.

What it does

Its main features, where it runs, what it works with and who makes it

1

Place it runs: Web

Cloud legal practice management with built-in accounting. Here is what it does, as its own site describes it, and what it covers: templates, calendar, time tracking, documents, reports, case management, trust accounting.

> **Case files, document automation, billing and accounting, time tracking, calendars, email, reports, migration and training.**
>
> From our grade for features

Case files and documents

Contacts, cases, assignments and documents are linked and tagged by type. Case data can be merged into PDF court forms and Word documents, and batch scanning splits uploaded paper into separate documents.

Billing and accounting

A built-in bookkeeping system handles invoices, payments and case-specific ledgers that keep the operating account apart from client accounts. Electronic billing formats include LEDES, ESIS and Chubb.

Time tracking

Time can be tracked with a button click while working, or added to a case ledger afterward with notes.

Calendars, tasks and email

Calendars can be scoped to a person, office or firm, events attach to cases, tasks can be assigned to team members, and email can be synchronized and filed to a case.

Reports

The vendor lists more than 35 built-in reports covering workloads, billing and collection patterns, cash flow and case history.

Migration and training

The vendor offers data migration from older systems, including Aderant and TimeMatters, with a data cleanse, plus in-person, virtual and self-guided training.

Where it runs

Web

What it works with

Microsoft Word

MerusCase is made by Merus, Inc.

Where it stands

Its grades against its category, and whether to keep it or make your own

5/35

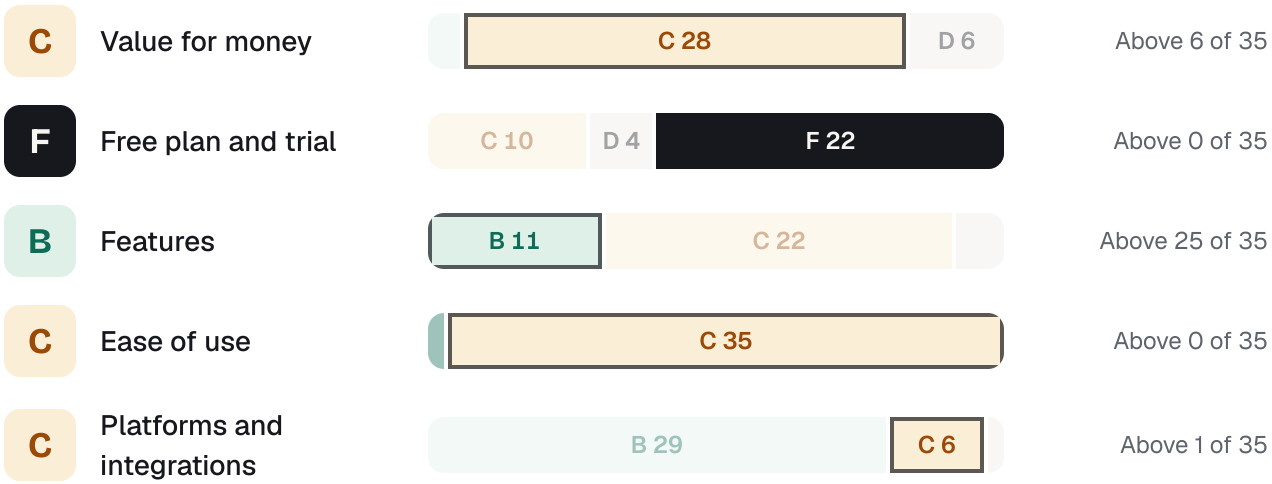
Other law practice software it is graded above

MerusCase's GPA of 1.8 is higher than 5 of the 35 other law practice software we grade, and level with 11.

It stands best on features (B, above 25 of 35) and worst on free plan and trial (F, above 0).

Each grade against the category

Every bar is all 36 law practice software we grade, cut by the letter each got. MerusCase's own letter is outlined.



Keep it, or make your own?

Whether this is something you could build for yourself with an AI app builder, and what you would give up.

Keep it

To replace MerusCase you would be making client trust accounts kept the way bar rules require. That is not a weekend's work, with an AI app builder or without one.

That makes this kind of software worth paying for, not this one in particular: 19 of the 35 other law practice software grade higher.

What you could make

- Case management, time tracking, calendar, documents, templates and reports: an app builder makes these well.

What you could not

- Client trust accounts kept the way bar rules require.
- The depth: we grade its features B, which means it covers the whole job.

What this rests on. MerusCase's listing: what it does, where it runs, what it plugs into and what it costs. It is a judgement about the kind of software this is. We have not built a replacement for it, and making your own means looking after it too. How we decide, and every tool's verdict.

PART 05 · ALTERNATIVES

The alternatives

The tools it is most often weighed against, side by side



Clio, MyCase, Filevine, Smokeball and CosmoLex

The 5 tools MerusCase is most often weighed against, with where each one differs from it.

2.8 GPA

Clio

Free trial · from $49/mo

Practice management, legal accounting and legal AI for law firms.

- Only Clio lists iOS and Android apps.
- MerusCase also covers templates, calendar, documents and reports.
- Clio also covers invoicing and bookkeeping.

MerusCase and Clio compared in full

2.2 GPA

MyCase

Free trial · from $50/mo

Case management, billing and client portal for small law firms.

- Only MyCase lists iOS and Android apps.
- MerusCase also covers templates, calendar, documents and reports.
- MyCase also covers forms, invoicing and business texting.

MerusCase and MyCase compared in full

2.0
GPA

Filevine

Free trial

Case management and the LOIS legal AI system, sold by quote.

- MerusCase also covers templates, calendar, documents and trust accounting.
- Filevine also covers invoicing and business texting.

MerusCase and Filevine compared in full

2.0
GPA

Smokeball

Paid

Practice management with automatic time capture and court forms.

- Only Smokeball lists Windows, iOS and Android apps.
- MerusCase also covers calendar, documents and reports.
- Smokeball also covers invoicing.

MerusCase and Smokeball compared in full

2.2
GPA

CosmoLex

Free trial · from $49/mo

Law practice management with trust and business accounting built in.

- Only CosmoLex lists iOS and Android apps.
- MerusCase also covers templates, calendar, documents and reports.
- CosmoLex also covers invoicing and bookkeeping.

MerusCase and CosmoLex compared in full

PART 06 · QUESTIONS

Quick answers

The questions people ask about it, each answered in a line or two

10

Questions, each answered in a line or two

The short version of everything above, for when you only need the answer. Each one is told in full in its part of the guide.

Is MerusCase free?

No. MerusCase is a paid product.

What platforms does MerusCase work on?

MerusCase is available on Web.

Does MerusCase have an Android app?

No Android app was listed when its pages were read on Nov 13, 2026. MerusCase is listed for Web.

Does MerusCase have an iPhone app?

No iPhone app was listed when its pages were read on Nov 13, 2026. MerusCase is listed for Web.

Is MerusCase open source?

MerusCase is not described as open source on its own site, as read on Nov 13, 2026.

What does MerusCase integrate with?

MerusCase's listing names Microsoft Word. A listing names up to eight integrations, so it may connect to more.

Who makes MerusCase?

MerusCase is made by Merus, Inc.

What are the alternatives to MerusCase?

The closest alternatives to MerusCase in our directory are Clio, MyCase, Filevine, Smokeball and CosmoLex.

How does MerusCase compare with other law practice software?

MerusCase's GPA of 1.8 is higher than 5 of the 35 other law practice software we grade, and level with 11.

Could I make my own version of MerusCase?

To replace MerusCase you would be making client trust accounts kept the way bar rules require.

Where this guide comes from

The prices, plans, platforms and features were read from MerusCase's own pages on Nov 13, 2026, and the grades were given on Nov 13, 2026. Graded from this listing, whose facts were read from MerusCase's own pages on 13 November 2026. Not based on using the product, and shorter than our full reviews.

Every tool we list gets five grades, A to F, each with its reason, and a GPA that averages them. How each is decided is at toolgpa.com/grades. This guide is ToolGPA's own work; it is not made, paid for or approved by Merus, Inc. Prices change, so check meruscase.com before you buy.

meruscase.com/web/

PART 07 · ABOUT

About ToolGPA

Who made this guide, what else is on the site, and how to cite it

7,721

Tools graded, in 95 categories

ToolGPA grades software the way a school report grades a pupil: five subjects, a letter for each with the reason written beside it, and a GPA that averages them. Prices, plans and platforms are read from each maker's own pages and dated, so you always know how fresh a figure is.

Every grade, review and ranking on ToolGPA is our own judgement. No company can pay for a grade or change one. Every tool on the site has a guide like this one, free to download and pass on. It all lives at **toolgpa.com**.

7,721	95	739	579
tools graded	categories	price changes on record	apps priced in 12 countries

What else is on toolgpa.com

MerusCase, kept up to date

Everything in this guide, with prices and grades as they are today

toolgpa.com/tools/meruscase

How grades are given

The rules behind every letter and every GPA

toolgpa.com/grades

Value charts

What each tool costs against what it scores, for every category

toolgpa.com/charts

Compare

Any two tools side by side, plan by plan

toolgpa.com/compare

Price changes

Every price rise and cut on record, each with its source

toolgpa.com/price-changes

Prices by country

What apps cost on the App Store in 12 countries

toolgpa.com/prices-by-country

Pay less

Every public discount: yearly billing, students, nonprofits

toolgpa.com/save

Keep or make

Which tools are worth paying for, and which you could build yourself

toolgpa.com/keep-or-make

Scan for the live page

Prices and grades as they are today

Quoting this guide?

Please name ToolGPA and link to the live page, so readers can check the figures for themselves:

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ToolGPA, "MerusCase: The Insider's Guide",
checked Nov 13, 2026.
https://toolgpa.com/tools/meruscase
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Know someone choosing between law practice software?

Send them this guide:
toolgpa.com/tools/meruscase/guide

ToolGPA elsewhere: youtube.com/@toolgpa

See our other guides

The best-graded law practice software after MerusCase, each with an Insider's Guide of its own.

Law Practice Software Insider's Guide

Every one of the 36 law practice software we grade, compared

Clio Insider's Guide

Practice management, legal accounting and legal AI for law firms

2.8 GPA

CARET Legal Insider's Guide

Cloud practice management with billing and accounting for law firms

2.2 GPA

CosmoLex Insider's Guide

Law practice management with trust and business accounting built in

2.2 GPA

ToolGPA

Choosing software? Every tool graded, every price dated.

Compare tools at toolgpa.com ›

Everything in this guide is ToolGPA's own summary of what MerusCase's pages, its app-store listings and public reviews said on the dates shown. Grades are our judgement under the rules at toolgpa.com/grades. Every grade, review and ranking on ToolGPA is our own judgement. No company can pay for a grade or change one. MerusCase is a trademark of its owner, and this guide is not made, paid for or approved by Merus, Inc. Prices and plans change: check meruscase.com before you buy.