ToolGPA

NOVEMBER 2026

Osprey Approach

The Insider's Guide

UK legal accounting, practice and case management software



Every plan, grade, refund rule and rival among law practice software, read from Osprey Approach's own pages.

Made by Osprey Approach · checked Nov 13, 2026 · toolgpa.com

2.0
GPA



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Who made this guide, what else is on the site, and how to cite it

ToolGPA put this guide together from Osprey Approach's own pages, its app-store listings and our grades. Every fact in it is on Osprey Approach's page too, where it is kept up to date. Checked Nov 13, 2026.

Welcome

What it is, who it suits, its grades and the ten things to know first

2.0

GPA, above 17 of the 35 other law practice software we grade

Osprey Approach is a UK product that combines case and matter management, legal accounting, time recording, document management and reporting for law firms. It publishes no prices; firms book a consultation to see it and get a quote.

To get you started, here are **7 things to know about Osprey Approach**, taken from its own pages and our grades.

> "
>
> **No price is published, only a free consultation, and its accounting and compliance are framed around UK rules.**
>
> From our report card of Osprey Approach

1 **Best for UK law firm accounting and case management**

Osprey Approach combines case management, UK legal accounting, time recording, documents and reporting.

2 **It runs on Web**

Web.

3 Matter and task management

Tasks live inside workflows, with colour-coded key dates that can be reassigned and key date reports.

4 Legal workflows

Firms can build their own process workflows or customize templates, and workflows can trigger email or SMS updates.

5 Email and documents

Emails sent and received in Osprey are saved to the right matter. Documents auto-populate with matter data, work with Microsoft Word, and can be e-signed or assembled into court bundles.

6 A 2.0 GPA, above 17 of 35

That is against the other law practice software we grade, on value, the free plan, features, ease of use and platforms.

7 Keep it

To replace Osprey Approach you would be making client trust accounts kept the way bar rules require. That is not a weekend's work, with an AI app builder or without one.

Osprey Approach at a glance

PRICING Paid	FREE PLAN No
FREE TRIAL None stated	RUNS ON Web
MADE BY Osprey Approach	CATEGORY Law Practice Software
OUR GRADE 2.0 GPA, fair	

The report card

Best for UK law firm accounting and case management

Osprey Approach combines case management, UK legal accounting, time recording, documents and reporting. No price is published, only a free consultation, and its accounting and compliance are framed around UK rules.

TOOLGPA REPORT CARD

Osprey Approach

Graded Nov 13, 2026

SUBJECT	GRADE	COMMENT
Value for money	C	No price is published; firms book a consultation for a quote.
Free plan and trial	F	No free plan or trial listed. The offer is a consultation.
Features	B	Matter and task management, workflows, email and documents, time recording, accounting and compliance, reporting. The listing shows no gap in the core job.
Ease of use	C	No store rating on record. A firm has to set up matters and accounts.
Platforms and integrations	B	Web with Word, Outlook and Power BI. A mobile app is mentioned but its platforms aren't named.

Grade point average — Fair, out of 4.0 **2.0**

An A is worth 4 points, a B 3, a C 2, a D 1 and an F nothing. The GPA is the average of the five.

Who Osprey Approach is for

- ✓ Fits if you run a UK firm that needs SRA-style accounting rules built in
- ✓ Works for firms that draft in Word and email in Outlook

Who it is not for

- ✗ Not for you if you're outside the UK, since the accounting is framed around UK rules
- ✗ Skip it if you need a price first, as only a consultation is offered
- ✗ Watch out: the mobile app's platforms aren't named on the page
- ✗ Skip it if you want a trial, because none is listed

Good to know

Good for

- ✓ Law firms regulated in England and Wales that want accounts and case management together
- ✓ Firms that want compliance workflows alongside matter management

Worth knowing

- ⓘ No prices are published; the site offers a free consultation instead.
- ⓘ The accounting and compliance features are framed around UK rules such as SRA requirements, so it is aimed at UK firms.
- ⓘ The pages read mention a mobile app but do not name the mobile platforms, so the iOS and Android entries here are not confirmed.

What it costs

Every plan, the free plan, ways to pay less and how prices have moved

Osprey Approach's current pricing could not be confirmed from its own site.

> **No price is published; firms book a consultation for a quote.**
>
> From our grade for value for money

We could not confirm Osprey Approach's current prices from its own site, so this guide lists no plans. ospreyapproach.com has them.

What it does

Its main features, where it runs, what it works with and who makes it

1

Place it runs: Web

UK legal accounting, practice and case management software. Here is what it does, as its own site describes it, and what it covers: calendar, workflow automation, time tracking, documents, reports, case management, trust accounting.

> **Matter and task management, workflows, email and documents, time recording, accounting and compliance, reporting.**
>
> From our grade for features

Matter and task management

Tasks live inside workflows, with colour-coded key dates that can be reassigned and key date reports.

Legal workflows

Firms can build their own process workflows or customize templates, and workflows can trigger email or SMS updates.

Email and documents

Emails sent and received in Osprey are saved to the right matter. Documents auto-populate with matter data, work with Microsoft Word, and can be e-signed or assembled into court bundles.

Time recording

Stopwatch timers, an Outlook add-in for email tracking, a time tracking ledger and a mobile app.

Accounting and compliance

Includes SRA-compliant accounting, client due diligence tools and customizable compliance workflows.

Reporting

A library of more than 50 core reports, a report writer for custom reports and an integration with Microsoft Power BI.

Where it runs

- Web

What it works with

- Microsoft Word
- Microsoft Outlook
- Microsoft Power BI

Osprey Approach is made by Osprey Approach.

PART 04 · STANDING

Where it stands

Its grades against its category, and whether to keep it or make your own

17/35

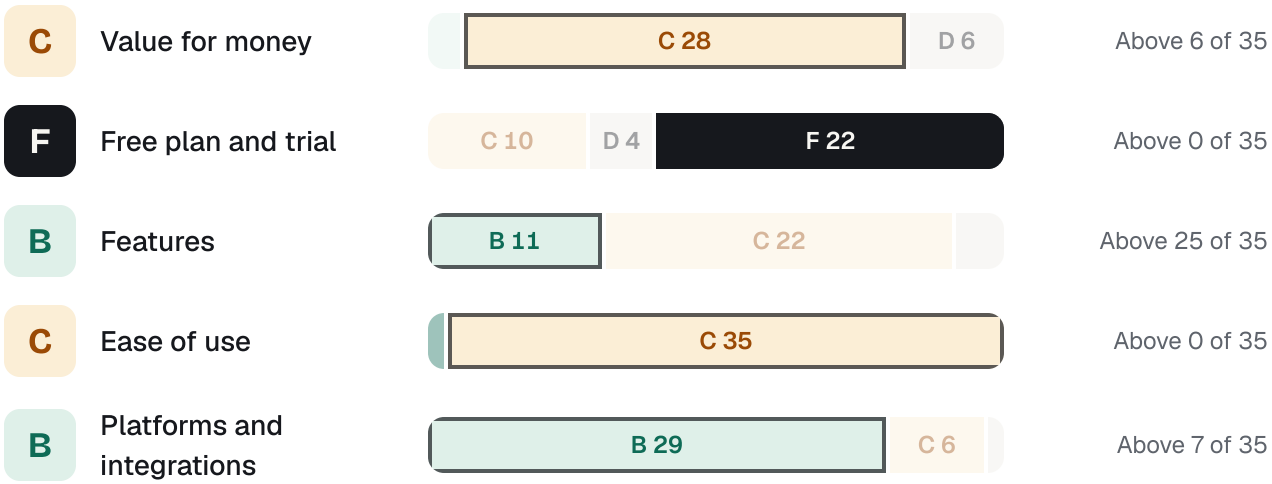
Other law practice software it is graded above

Osprey Approach's GPA of 2.0 is higher than 17 of the 35 other law practice software we grade, and level with 11.

It stands best on features (B, above 25 of 35) and worst on free plan and trial (F, above 0).

Each grade against the category

Every bar is all 36 law practice software we grade, cut by the letter each got. Osprey Approach's own letter is outlined.



Keep it, or make your own?

Whether this is something you could build for yourself with an AI app builder, and what you would give up.

Keep it

To replace Osprey Approach you would be making client trust accounts kept the way bar rules require. That is not a weekend's work, with an AI app builder or without one.

What you could make

- Case management, time tracking, documents, reports and calendar: an app builder makes these well.

What you could not

- Client trust accounts kept the way bar rules require.
- Connections to other products, each kept working as those products change.
- The depth: we grade its features B, which means it covers the whole job.

What this rests on. Osprey Approach's listing: what it does, where it runs, what it plugs into and what it costs. It is a judgement about the kind of software this is. We have not built a replacement for it, and making your own means looking after it too. How we decide, and every tool's verdict.

The alternatives

The tools it is most often weighed against, side by side



Actionstep, Clio, Smokeball, CosmoLex and Centerbase

The 5 tools Osprey Approach is most often weighed against, with where each one differs from it.

1.8 GPA

Actionstep

Paid

Practice management and legal accounting for midsize law firms.

- Only Actionstep lists iOS and Android apps.
- Osprey Approach also covers calendar, documents and reports.
- Actionstep also covers invoicing and bookkeeping.

Osprey Approach and Actionstep compared in full

2.8 GPA

Clio

Free trial · from $49/mo

Practice management, legal accounting and legal AI for law firms.

- Only Clio lists iOS and Android apps.
- Osprey Approach also covers calendar, workflow automation, documents and reports.
- Clio also covers invoicing and bookkeeping.

Osprey Approach and Clio compared in full

Smokeball

2.0 GPA

Paid

Practice management with automatic time capture and court forms.

- Only Smokeball lists Windows, iOS and Android apps.
- Osprey Approach also covers calendar, workflow automation, documents and reports.
- Smokeball also covers templates and invoicing.

Osprey Approach and Smokeball compared in full

CosmoLex

2.2 GPA

Free trial · from $49/mo

Law practice management with trust and business accounting built in.

- Only CosmoLex lists iOS and Android apps.
- Osprey Approach also covers calendar, workflow automation, documents and reports.
- CosmoLex also covers invoicing and bookkeeping.

Osprey Approach and CosmoLex compared in full

Centerbase

2.0 GPA

Paid

Practice management, billing and firm accounting for midsize firms.

- Only Centerbase lists iOS and Android apps.
- Osprey Approach also covers calendar, workflow automation and documents.
- Centerbase also covers invoicing and bookkeeping.

Osprey Approach and Centerbase compared in full

Quick answers

The questions people ask about it, each answered in a line or two

10

Questions, each answered in a line or two

The short version of everything above, for when you only need the answer. Each one is told in full in its part of the guide.

Is Osprey Approach free?

No. Osprey Approach is a paid product.

What platforms does Osprey Approach work on?

Osprey Approach is available on Web.

Does Osprey Approach have an Android app?

No Android app was listed when its pages were read on Nov 13, 2026. Osprey Approach is listed for Web.

Does Osprey Approach have an iPhone app?

No iPhone app was listed when its pages were read on Nov 13, 2026. Osprey Approach is listed for Web.

Is Osprey Approach open source?

Osprey Approach is not described as open source on its own site, as read on Nov 13, 2026.

What does Osprey Approach integrate with?

Osprey Approach's listing names Microsoft Word, Microsoft Outlook and Microsoft Power BI.

Who makes Osprey Approach?

Osprey Approach is made by a company of the same name.

What are the alternatives to Osprey Approach?

The closest alternatives to Osprey Approach in our directory are Actionstep, Clio, Smokeball, CosmoLex and Centerbase.

How does Osprey Approach compare with other law practice software?

Osprey Approach's GPA of 2.0 is higher than 17 of the 35 other law practice software we grade, and level with 11.

Could I make my own version of Osprey Approach?

To replace Osprey Approach you would be making client trust accounts kept the way bar rules require.

Where this guide comes from

The prices, plans, platforms and features were read from Osprey Approach's own pages on Nov 13, 2026, and the grades were given on Nov 13, 2026. Graded from this listing, whose facts were read from Osprey Approach's own pages on 13 November 2026. Not based on using the product, and shorter than our full reviews.

Every tool we list gets five grades, A to F, each with its reason, and a GPA that averages them. How each is decided is at toolgpa.com/grades. This guide is ToolGPA's own work; it is not made, paid for or approved by Osprey Approach. Prices change, so check ospreyapproach.com before you buy.

ospreyapproach.com/

About ToolGPA

Who made this guide, what else is on the site, and how to cite it

7,721

Tools graded, in 95 categories

ToolGPA grades software the way a school report grades a pupil: five subjects, a letter for each with the reason written beside it, and a GPA that averages them. Prices, plans and platforms are read from each maker's own pages and dated, so you always know how fresh a figure is.

Every grade, review and ranking on ToolGPA is our own judgement. No company can pay for a grade or change one. Every tool on the site has a guide like this one, free to download and pass on. It all lives at **toolgpa.com**.

7,721	95	739	579
tools graded	categories	price changes on record	apps priced in 12 countries

What else is on toolgpa.com

Osprey Approach, kept up to date

Everything in this guide, with prices and grades as they are today

toolgpa.com/tools/osprey-approach

How grades are given

The rules behind every letter and every GPA

toolgpa.com/grades

Value charts

What each tool costs against what it scores, for every category

toolgpa.com/charts

Compare

Any two tools side by side, plan by plan

toolgpa.com/compare

Price changes

Every price rise and cut on record, each with its source

toolgpa.com/price-changes

Prices by country

What apps cost on the App Store in 12 countries

toolgpa.com/prices-by-country

Pay less

Every public discount: yearly billing, students, nonprofits

toolgpa.com/save

Keep or make

Which tools are worth paying for, and which you could build yourself

toolgpa.com/keep-or-make

Scan for the live page

Prices and grades as they are today

Quoting this guide?

Please name ToolGPA and link to the live page, so readers can check the figures for themselves:

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ToolGPA, "Osprey Approach: The Insider's
Guide", checked Nov 13, 2026.
https://toolgpa.com/tools/osprey-approach
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Know someone choosing between law practice software?

Send them this guide:
toolgpa.com/tools/osprey-approach/guide

ToolGPA elsewhere: youtube.com/@toolgpa

See our other guides

The best-graded law practice software after Osprey Approach, each with an Insider's Guide of its own.

Law Practice Software Insider's Guide

Every one of the 36 law practice software we grade, compared

Clio Insider's Guide

Practice management, legal accounting and legal AI for law firms

2.8 GPA

CARET Legal Insider's Guide

Cloud practice management with billing and accounting for law firms

2.2 GPA

CosmoLex Insider's Guide

Law practice management with trust and business accounting built in

2.2 GPA

ToolGPA

Choosing software? Every tool graded, every price dated.

Compare tools at toolgpa.com ›

Everything in this guide is ToolGPA's own summary of what Osprey Approach's pages, its app-store listings and public reviews said on the dates shown. Grades are our judgement under the rules at toolgpa.com/grades. Every grade, review and ranking on ToolGPA is our own judgement. No company can pay for a grade or change one. Osprey Approach is a trademark of its owner, and this guide is not made, paid for or approved by Osprey Approach. Prices and plans change: check ospreyapproach.com before you buy.