ToolGPA

NOVEMBER 2026

Rogo

The Insider's Guide

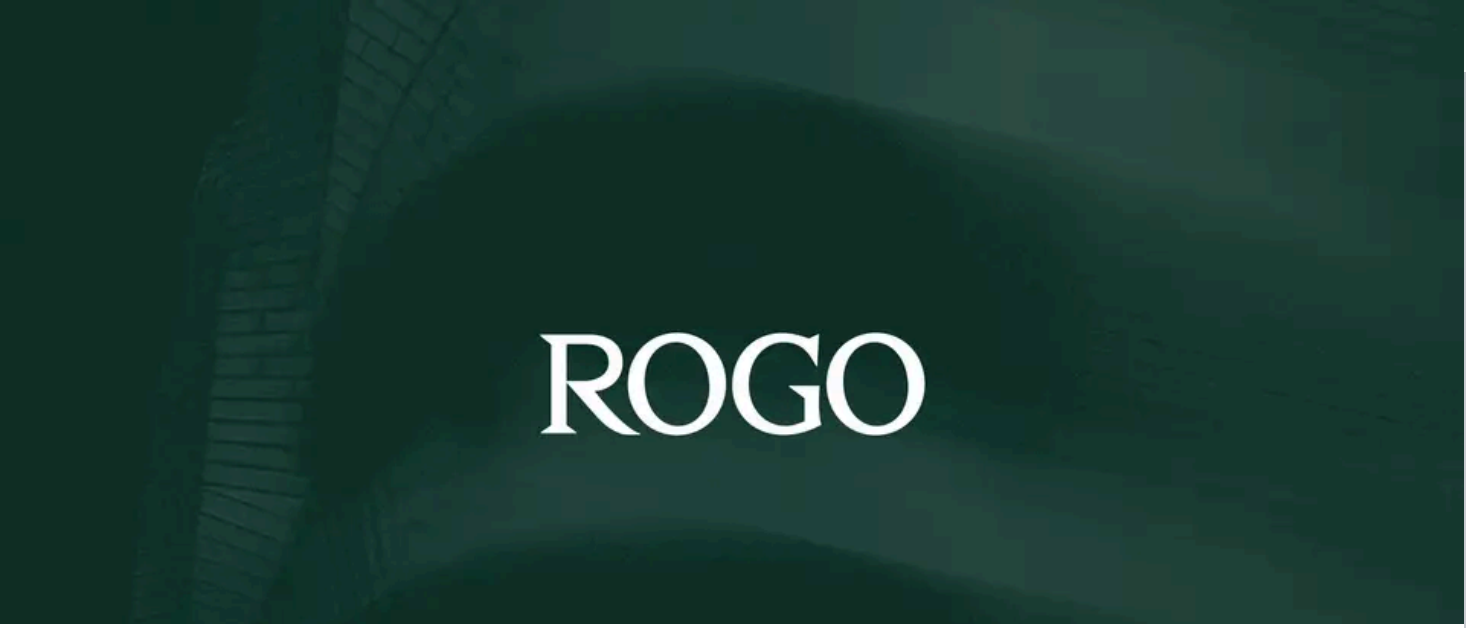
AI platform for investment banks and finance firms



Every plan, grade, refund rule and rival among AI agents, read from Rogo's own pages.

Made by Rogo · checked Nov 13, 2026 · toolgpa.com

1.6
GPA



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Who made this guide, what else is on the site, and how to cite it

ToolGPA put this guide together from Rogo's own pages, its app-store listings and our grades. Every fact in it is on Rogo's page too, where it is kept up to date. Checked Nov 13, 2026.

Welcome

What it is, who it suits, its grades and the ten things to know first

1.6

GPA, above 0 of the 178 other AI agents we grade

Rogo is an AI platform for financial institutions such as investment banks and investors. It offers a library of finance-specific agents, a builder for custom ones, shared project workspaces for data rooms and deal requests, and Watchtower controls for models, spend and permissions. It is sold through demos, and no prices are published.

To get you started, here are **7 things to know about Rogo**, taken from its own pages and our grades.

> **Access starts with a demo, no prices are published, and the pricing address returns not found.**
>
> From our report card of Rogo

1 **Best for AI agents for investment banks**

Rogo is an AI platform for investment banks and finance firms, with a library of finance agents, a builder and shared project workspaces.

2 **It runs on Web**

Web.

3 Agent library and builder

Hundreds of agents made by finance practitioners cover first-pass analysis and monitoring, and new agents can learn a firm's templates and data sources.

4 Proactive agents

Always-on agents react to breaking news, data room files, research updates, emails, transactions and earnings.

5 Intelligence and Projects

Intelligence captures a firm's people, deals and expertise for reuse, and Projects ingests data rooms and works through deal requests alongside the deal team.

6 A 1.6 GPA, above 0 of 178

That is against the other AI agents we grade, on value, the free plan, features, ease of use and platforms.

7 Keep it

To replace Rogo you would be making an AI agent, with the models and the safeguards behind it. That is not a weekend's work, with an AI app builder or without one.

Rogo at a glance

PRICING Paid	FREE PLAN No
FREE TRIAL None stated	RUNS ON Web
MADE BY Rogo	CATEGORY AI Agents
OUR GRADE 1.6 GPA, weak	

The report card

Best for AI agents for investment banks

Rogo is an AI platform for investment banks and finance firms, with a library of finance agents, a builder and shared project workspaces. Access starts with a demo, no prices are published, and the pricing address returns not found.

TOOLGPA REPORT CARD	Rogo	Graded Nov 13, 2026
SUBJECT	GRADE	COMMENT
Value for money	C	No price is published; access starts with a demo request.
Free plan and trial	F	No free plan and no trial on record, and access starts with a demo request.
Features	C	A library of finance agents and a builder, project workspaces and governance controls. It is aimed at finance firms only.
Ease of use	C	No rating on record. Rollout includes embedded former bankers, which suggests real setup work.
Platforms and integrations	C	Web platform only, with no integrations named on the pages read.
Grade point average		Weak, out of 4.0 **1.6**

An A is worth 4 points, a B 3, a C 2, a D 1 and an F nothing. The GPA is the average of the five.

Who Rogo is for

- ✓ Fits if you work at an investment bank or investment firm
- ✓ Works for finance teams that want agents trained for deals and data rooms

Who it is not for

- ✕ Not for you if you want self-serve signup, as access starts with a demo
- ✕ Skip it if you need a published price, because none exists
- ✕ Not for you if you are a small shop, since it is built for large finance firms
- ✕ Watch out: usage is tracked in credits inside the product, and the SOC 2 and ISO claims are the vendor's own

Good to know

Good for

- ✓ Investment banks and advisory teams building models and memos
- ✓ Investment firms that want deal knowledge kept and reused
- ✓ Firms that need usage budgets and audit trails for AI work

Worth knowing

- ⓘ No prices, plans or trial terms are published; access starts with a demo request.
- ⓘ The pricing page address returns not found, and usage is tracked in credits inside the product.
- ⓘ Rollout includes embedded former bankers and investors, which the vendor calls Forward Deployed Bankers.
- ⓘ The site lists SOC 2 Type II, ISO 27001, ISO 42001, GDPR, CCPA and EU AI Act, as the vendor's claims.

What it costs

Every plan, the free plan, ways to pay less and how prices have moved

Rogo's current pricing could not be confirmed from its own site.

> **No price is published; access starts with a demo request.**

From our grade for value for money

We could not confirm Rogo's current prices from its own site, so this guide lists no plans. rogo.com has them.

What it does

Its main features, where it runs, what it works with and who makes it

1

Place it runs: Web

AI platform for investment banks and finance firms. Here is what it does, as its own site describes it, and what it covers: AI features, meeting notes, AI agents, research.

> **A library of finance agents and a builder, project workspaces and governance controls.**
>
> From our grade for features

Agent library and builder

Hundreds of agents made by finance practitioners cover first-pass analysis and monitoring, and new agents can learn a firm's templates and data sources.

Proactive agents

Always-on agents react to breaking news, data room files, research updates, emails, transactions and earnings.

Intelligence and Projects

Intelligence captures a firm's people, deals and expertise for reuse, and Projects ingests data rooms and works through deal requests alongside the deal team.

Watchtower governance

Controls models, permissions and retention, and includes a Credit Center for budgets and a Model Broker that routes tasks to different models.

Notes

A meeting notetaker that turns calls into reusable firm context, described as compliant by the vendor.

Where it runs

Web

What it works with

Its own pages name no integrations.

Rogo is made by Rogo.

PART 04 · STANDING

Where it stands

Its grades against its category, and whether to keep it or make your own

0/178

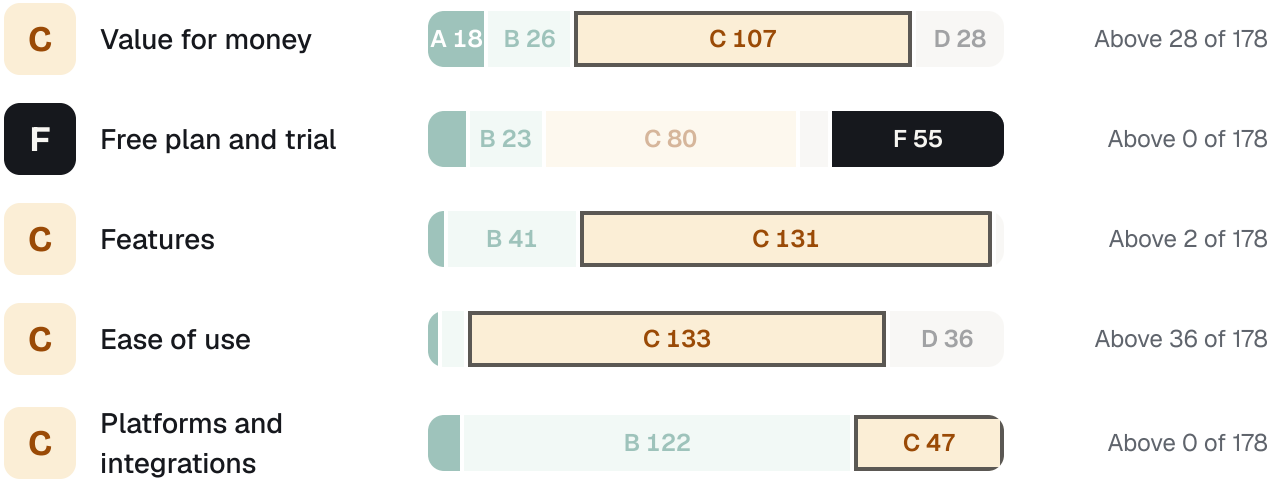
Other AI agents it is graded above

Rogo's GPA of 1.6 is higher than 0 of the 178 other AI agents we grade, and level with 29.

It stands best on ease of use (C, above 36 of 178) and worst on free plan and trial (F, above 0).

Each grade against the category

Every bar is all 179 AI agents we grade, cut by the letter each got. Rogo's own letter is outlined.



Keep it, or make your own?

Whether this is something you could build for yourself with an AI app builder, and what you would give up.

Keep it

To replace Rogo you would be making an AI agent, with the models and the safeguards behind it. That is not a weekend's work, with an AI app builder or without one.

That makes this kind of software worth paying for, not this one in particular: 149 of the 178 other AI agents grade higher.

What you could not

- ✕ An AI agent, with the models and the safeguards behind it.
- ✕ A library of papers and sources to search.
- ✕ A bot that joins your calls and turns the talk into notes.
- ✕ What a company asks for before it lets staff use something: roles and permissions.
- ✕ Sharing with other people, which means accounts and invitations.

What this rests on. Rogo's listing: what it does, where it runs, what it plugs into and what it costs. It is a judgement about the kind of software this is. We have not built a replacement for it, and making your own means looking after it too. How we decide, and every tool's verdict.

The alternatives

The tools it is most often weighed against, side by side



Hebbia, AlphaSense and Harvey

The 3 tools Rogo is most often weighed against, with where each one differs from it.

Hebbia

1.8 GPA

Paid

AI research agents for finance and legal teams.

- Rogo also covers meeting notes.
- Hebbia also covers AI search and documents.

Rogo and Hebbia compared in full

AlphaSense

1.8 GPA

Paid

AI market intelligence search across filings, research and transcripts.

- Rogo also covers meeting notes and AI agents.
- AlphaSense also covers chat assistant and AI search.

Rogo and AlphaSense compared in full

Harvey

1.6 GPA

Paid

AI platform for law firms and in-house legal teams.

- Rogo also covers meeting notes.
- Harvey also covers chat assistant and documents.

Rogo and Harvey compared in full

PART 06 · QUESTIONS

Quick answers

The questions people ask about it, each answered in a line or two

9

Questions, each answered in a line or two

The short version of everything above, for when you only need the answer. Each one is told in full in its part of the guide.

Is Rogo free?

No. Rogo is a paid product.

What platforms does Rogo work on?

Rogo is available on Web.

Does Rogo have an Android app?

No Android app was listed when its pages were read on Nov 13, 2026. Rogo is listed for Web.

Does Rogo have an iPhone app?

No iPhone app was listed when its pages were read on Nov 13, 2026. Rogo is listed for Web.

Is Rogo open source?

Rogo is not described as open source on its own site, as read on Nov 13, 2026.

Who makes Rogo?

Rogo is made by a company of the same name.

What are the alternatives to Rogo?

The closest alternatives to Rogo in our directory are Hebbia, AlphaSense and Harvey.

How does Rogo compare with other AI agents?

Rogo's GPA of 1.6 is higher than 0 of the 178 other AI agents we grade, and level with 29.

Could I make my own version of Rogo?

To replace Rogo you would be making an AI agent, with the models and the safeguards behind it.

Where this guide comes from

The prices, plans, platforms and features were read from Rogo's own pages on Nov 13, 2026, and the grades were given on Nov 13, 2026. Graded from this listing, whose facts were read from Rogo's own pages on 13 November 2026. Not based on using the product, and shorter than our full reviews.

Every tool we list gets five grades, A to F, each with its reason, and a GPA that averages them. How each is decided is at toolgpa.com/grades. This guide is ToolGPA's own work; it is not made, paid for or approved by Rogo. Prices change, so check rogo.com before you buy.

rogo.com
rogo.com/platform
rogo.com/platform/agents
rogo.com/platform/watchtower

PART 07 · ABOUT

About ToolGPA

Who made this guide, what else is on the site, and how to cite it

7,721

Tools graded, in 95 categories

ToolGPA grades software the way a school report grades a pupil: five subjects, a letter for each with the reason written beside it, and a GPA that averages them. Prices, plans and platforms are read from each maker's own pages and dated, so you always know how fresh a figure is.

Every grade, review and ranking on ToolGPA is our own judgement. No company can pay for a grade or change one. Every tool on the site has a guide like this one, free to download and pass on. It all lives at **toolgpa.com**.

7,721	95	739	579
tools graded	categories	price changes on record	apps priced in 12 countries

What else is on toolgpa.com

Rogo, kept up to date

Everything in this guide, with prices and grades as they are today

toolgpa.com/tools/rogo

How grades are given

The rules behind every letter and every GPA

toolgpa.com/grades

Value charts

What each tool costs against what it scores, for every category

toolgpa.com/charts

Compare

Any two tools side by side, plan by plan

toolgpa.com/compare

Price changes

Every price rise and cut on record, each with its source

toolgpa.com/price-changes

Prices by country

What apps cost on the App Store in 12 countries

toolgpa.com/prices-by-country

Pay less

Every public discount: yearly billing, students, nonprofits

toolgpa.com/save

Keep or make

Which tools are worth paying for, and which you could build yourself

toolgpa.com/keep-or-make

Scan for the live page

Prices and grades as they are today

Quoting this guide?

Please name ToolGPA and link to the live page, so readers can check the figures for themselves:

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ToolGPA, "Rogo: The Insider's Guide", checked
Nov 13, 2026. https://toolgpa.com/tools/rogo
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Know someone choosing between AI agents?

Send them this guide: toolgpa.com/tools/rogo/guide

ToolGPA elsewhere: youtube.com/@toolgpa

See our other guides

The best-graded AI agents after Rogo, each with an Insider's Guide of its own.

AI Agents Insider's Guide

Every one of the 179 AI agents we grade, compared

Genspark Insider's Guide

AI workspace with an agent for research, slides, sheets and docs

3.2 GPA

Manus Insider's Guide

General AI agent for research, slides, websites and browser tasks

3.2 GPA

OpenClaw Insider's Guide

Open-source personal AI agent you run yourself and message in chat

3.2 GPA

ToolGPA

Choosing software? Every tool graded, every price dated.

Compare tools at toolgpa.com ›

Everything in this guide is ToolGPA's own summary of what Rogo's pages, its app-store listings and public reviews said on the dates shown. Grades are our judgement under the rules at toolgpa.com/grades. Every grade, review and ranking on ToolGPA is our own judgement. No company can pay for a grade or change one. Rogo is a trademark of its owner, and this guide is not made, paid for or approved by Rogo. Prices and plans change: check rogo.com before you buy.